LAKE POWELL
COMMUNITY DEVELOPMENT DISTRICT
PER UNIT ASSESSMENT SUMMARY AND COMPARISSON
FISCAL YEAR 2025 ACTUAL AND FISCAL YEAR 2026 PROPOSED

BOND-PAYING UNITS

		Assessments Per Unit			Revenue Per Fund		
	Units	General Fund	Debt Service Fund	Total	General Fund	Debt Service Fund	Total
Resident							
Unit type: SF 120' Reduced							
FY 2026 (proposed)	73	$ 1,674.32	$ 769.01	$ 2,443.33	$ 122,225.36	$ 56,137.73	$178,363.09
FY 2025 (actual)	73	$ 1,145.97	$ 1,069.62	$ 2,215.59	$ 83,655.81	$ 78,082.26	$161,738.07
$ Variance		$ 528.35	$ (300.61)	$ 227.74	$ 38,569.55	$(21,944.53)	$ 16,625.02
% Variance		46.1%	-28.1%	10.3%	46.1%	-28.1%	10.3%
Unit type: SF 85' Full							
FY 2026 (proposed)	52	$ 1,674.32	$ 1,089.37	$ 2,763.69	$ 87,064.64	$ 56,647.24	$143,711.88
FY 2025 (actual)	52	$ 1,145.97	$ 1,515.21	$ 2,661.18	$ 59,590.44	$ 78,790.92	$138,381.36
$ Variance		$ 528.35	$ (425.84)	$ 102.51	$ 27,474.20	$(22,143.68)	$ 5,330.52
% Variance		46.1%	-28.1%	3.9%	46.1%	-28.1%	3.9%
Unit type: SF 85' Reduced							
FY 2026 (proposed)	106	$ 1,674.32	$ 544.69	$ 2,219.01	$ 177,477.92	$ 57,737.14	$235,215.06
FY 2025 (actual)	106	$ 1,145.97	$ 757.61	$ 1,903.58	$ 121,472.82	$ 80,306.66	$201,779.48
$ Variance		$ 528.35	$ (212.92)	$ 315.43	$ 56,005.10	$(22,569.52)	$ 33,435.58
% Variance		46.1%	-28.1%	16.6%	46.1%	-28.1%	16.6%
Unit type: SF 65' Reduced							
FY 2026 (proposed)	74	$ 1,674.32	$ 417.04	$ 2,091.36	$ 123,899.68	$ 30,860.96	$154,760.64
FY 2025 (actual)	74	$ 1,145.97	$ 580.06	$ 1,726.03	$ 84,801.78	$ 42,924.44	$127,726.22
$ Variance		$ 528.35	$ (163.02)	$ 365.33	$ 39,097.90	$(12,063.48)	$ 27,034.42
% Variance		46.1%	-28.1%	21.2%	46.1%	-28.1%	21.2%
Unit type: SF 55' Full							
FY 2026 (proposed)	31	$ 1,674.32	$ 640.73	$ 2,315.05	$ 51,903.92	$ 19,862.63	$ 71,766.55
FY 2025 (actual)	31	$ 1,145.97	$ 891.20	$ 2,037.17	$ 35,525.07	$ 27,627.20	$ 63,152.27
$ Variance		$ 528.35	$ (250.47)	$ 277.88	$ 16,378.85	$ (7,764.57)	$ 8,614.28
% Variance		46.1%	-28.1%	13.6%	46.1%	-28.1%	13.6%
Unit type: SF 45' Full							
FY 2026 (proposed)	34	$ 1,674.32	$ 640.73	$ 2,315.05	$ 56,926.88	$ 21,784.82	$ 78,711.70
FY 2025 (actual)	34	$ 1,145.97	$ 891.20	$ 2,037.17	$ 38,962.98	$ 30,300.80	$ 69,263.78
$ Variance		$ 528.35	$ (250.47)	$ 277.88	$ 17,963.90	$ (8,515.98)	$ 9,447.92
% Variance		46.1%	-28.1%	13.6%	46.1%	-28.1%	13.6%
Unit type: SF 45' Reduced							
FY 2026 (proposed)	49	$ 1,674.32	$ 320.37	$ 1,994.69	$ 82,041.68	$ 15,698.13	$ 97,739.81
FY 2025 (actual)	49	$ 1,145.97	$ 445.60	$ 1,591.57	$ 56,152.53	$ 21,834.40	$ 77,986.93
$ Variance		$ 528.35	$ (125.23)	$ 403.12	$ 25,889.15	$ (6,136.27)	$ 19,752.88
% Variance		46.1%	-28.1%	25.3%	46.1%	-28.1%	25.3%
Unit type: Condo Full							
FY 2026 (proposed)	76	$ 1,674.32	$ 512.47	$ 2,186.79	$ 127,248.32	$ 38,947.72	$166,196.04
FY 2025 (actual)	76	$ 1,145.97	$ 712.79	$ 1,858.76	$ 87,093.72	$ 54,172.04	$141,265.76
$ Variance		$ 528.35	$ (200.32)	$ 328.03	$ 40,154.60	$(15,224.32)	$ 24,930.28
% Variance		46.1%	-28.1%	17.6%	46.1%	-28.1%	17.6%
Unit type: Condo Reduced							
FY 2026 (proposed)	78	$ 1,674.32	$ 256.54	$ 1,930.86	$ 130,596.96	$ 20,010.12	$150,607.08
FY 2025 (actual)	78	$ 1,145.97	$ 356.82	$ 1,502.79	$ 89,385.66	$ 27,831.96	$117,217.62
$ Variance		$ 528.35	$ (100.28)	$ 428.07	$ 41,211.30	$ (7,821.84)	$ 33,389.46
% Variance		46.1%	-28.1%	28.5%	46.1%	-28.1%	28.5%
Golf							
FY 2026 (proposed)	-	$ 12,389.97	$ -	$ 12,389.97	$ -	$ -	$ -
FY 2025 (actual)	-	$ 8,480.18	$ 8,914.59	$ 17,394.77	$ -	$ -	$ -
$ Variance		$ 3,909.79	$ (8,914.59)	$ (5,004.80)	$ -	$ -	$ -
% Variance		46.1%	-100.0%	-28.8%	n/a	n/a	n/a

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PER UNIT ASSESSMENT SUMMARY AND COMPARISSON
FISCAL YEAR 2025 ACTUAL AND FISCAL YEAR 2026 PROPOSED

PRE-PAID UNITS

		Assessments Per Unit			Revenue Per Fund		
	Units	General Fund	Debt Service Fund	Total	General Fund	Debt Service Fund	Total
Resident							
FY 2026 (proposed)	24	$ 1,674.32	$ -	$ 1,674.32	$ 40,183.68	$ -	$ 40,183.68
FY 2025 (actual)	24	$ 1,145.97	$ -	$ 1,145.97	$ 27,503.28	$ -	$ 27,503.28
$ Variance		$ 528.35	$ -	$ 528.35	$ 12,680.40	$ -	$ 12,680.40
% Variance		46.1%	n/a	46.1%	46.1%	n/a	46.1%
Golf							
FY 2026 (proposed)	1	$ 12,389.97	$ -	$ 12,389.97	$ 12,389.97	$ -	$ 12,389.97
FY 2025 (actual)	1	$ 8,480.18	$ -	$ 8,480.18	$ 8,480.18	$ -	$ 8,480.18
$ Variance		$ 3,909.79	$ -	$ 3,909.79	$ 3,909.79	$ -	$ 3,909.79
% Variance		46.1%	n/a	46.1%	46.1%	n/a	46.1%

TOTAL REVENUE PER FUND
ALL UNIT TYPES

	Revenue Per Fund		
	General Fund	Debt Service Fund	Total
FY 2026 (proposed)	$ 1,011,959	$ 317,686	$ 1,329,646
FY 2025 (actual)	$ 692,622	$ 443,119	$ 1,135,741
$ Variance	$ 319,337	$ (125,433)	$ 193,905
% Variance	46.1%	-28.3%	17.1%